

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Issue of Unlisted Notes

The Company announces that it has received regulatory approval from the Malta Financial Services Authority for the issue of a maximum of €7,000,000 7.5% unsecured callable notes due in 2027 of a nominal value of €1,000 per note to be issued at par by the Company (the “Notes”), pursuant to and in terms of a prospectus dated 29th November 2023 (the “Prospectus”).

The Global Note (as defined in the Prospectus) shall be issued to Calamatta Cuschieri Investment Services Limited, as the Nominee and Placement Agent (as defined in the Prospectus) in an aggregate amount of up to €7,000,000. Investors in Malta can participate in the Global Note by virtue of the subscription to Participation Notes (as defined in the Prospectus). The Notes shall be issued with the guarantee of Endo Ventures Ltd (C 86730) and be supported by the granting of collateral in favour of an independent custodian for the benefit and in the interest of noteholders for the fulfilment of the Company’s obligations in terms of the Prospectus.

The Notes will not be listed on the Malta Stock Exchange or on any other regulated market.

The Offer Period shall commence on 30th November 2023 up to the 27th December 2023. Applications for subscriptions to the Participation Notes may be made through the Nominee and Placement Agent subject to a minimum application of €5,000 and in multiples of €1,000 thereafter.

The Company will provide the market with further information with respect to the Notes upon the effective date of issue thereof.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

30th November 2023

Company Announcement: END52