

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Listing Rules issued by the Listing Authority.

**Quote**

Acquisition of commercial oil tanker vessel

In furtherance of company announcement END14 issued on 30<sup>th</sup> July 2020, the Company is pleased to announce that, in terms of the Prospectus dated 6<sup>th</sup> March 2019, the Endo Tankers Sub-Group (as defined in the Prospectus) has, through Endo Three Maritime Ltd (C 88674) and pursuant to the successful completion of the appropriate structural and condition inspections into the vessel, acquired a commercial oil tanker vessel which was financed through part of the proceeds of the issue of the €13,500,000 worth of 4.5% Unsecured Bonds 2029 by the Company.

Specifically, Endo Three Maritime Ltd took delivery of the marine vessel Endo Sirocco with hull (IMO) number 9118161 today, the 11<sup>th</sup> September 2020, which vessel has been registered under the Malta flag. Also in terms of the Prospectus, a first priority mortgage on the MV Endo Sirocco was registered with the Merchant Shipping Directorate within Transport Malta in favour of the Custodian (as defined in the Prospectus) in its capacity as trustee of the Endo Trust for the benefit of Bondholders today, the 11<sup>th</sup> September 2020. Pursuant to the foregoing, ownership of the MV Endo Sirocco vests in Endo Three Maritime Ltd with effect from said date.

The MV Endo Sirocco is a 4,967 DWT (Deadweight tonnage) oil tanker being 91 metres in length, built in 1997.

As set out in sub-section 5.3.2.2 of the Registration Document forming part of the Prospectus, Endo Sirocco is to be time chartered to companies forming part of the related Palm Group and used for the transportation of petroleum products, thereby supporting the Palm Group’s existing bunker operating business both in Maltese territorial waters and international waters.

**Unquote**



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Dr Luca Vella  
Company Secretary  
11<sup>th</sup> September 2020